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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF THIRD AMENDMENT  
TO LIST OF ORDINARY COURSE PROFESSIONALS**

**PLEASE TAKE NOTICE** that on July 25, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 190] (the “Motion”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that on August 17, 2022, the Court entered the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

*Course of Business* [Docket No. 519] (the “Order”) approving the Motion, which included a nonexclusive list of the tier 1 ordinary course professionals (the “Tier 1 OCPs”) and the tier 2 ordinary course professionals (the “Tier 2 OCPs”), attached thereto as Exhibit 2 (the “Original Tier 1 OCP List”) and Exhibit 3 (the “Original Tier 2 OCP List”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 3 of the Order, the Debtors are authorized to supplement the Original Tier 1 OCP List and the Original Tier 2 OCP List as necessary to add or remove OCPs without the need for any further hearing and without the need to file individual retention applications for newly added OCPs, by (i) including such OCPs on an amended version of the OCP List that is filed with the Court and served on the Notice Parties, and (ii) having such OCPs comply with the OCP Procedures.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 3 of the Order, on September 28, 2022, the Debtors filed the *Notice of Amendment to List of Ordinary Course Professionals* [Docket No. 919] to amend the Original Tier 2 OCP list to add professionals listed on Exhibit B thereto (the “First Amended Tier 2 OCP List”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 3 of the Order, on November 23, 2022, the Debtors filed the *Notice of Second Amendment to List of Ordinary Course Professionals* [Docket No. 1454] to amend the Original Tier 1 OCP list to add professionals listed on Exhibit A thereto (the “First Amended Tier 1 OCP List”), as well as to further amend the First Amended Tier 2 OCP List.

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby further amend the First Amended Tier 1 OCP List as set forth on Exhibit A hereto (the “Second Amended Tier 1 OCP List”) to add Collas Crill. A redline of the Second Amended Tier 1 OCP List against the First Amended Tier 1 OCP List is attached hereto as Exhibit B.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Order, notice of the Second Amended Tier 1 OCP List will be provided to the Notice Parties.

*[Remainder of page intentionally left blank]*

New York, New York  
Dated: August 15, 2023

/s/ Joshua A. Sussberg

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**Exhibit A**

**Second Amended Tier 1 OCP List**

**Tier 1 Ordinary Course Professional**

NAME	ADDRESS	TYPE OF SERVICE
COLLAS CRILL	FLOOR 2, WILLOW HOUSE CRICKET SQUARE GEORGE TOWN, CAYMAN ISLANDS KY1-1107	LEGAL
TAYLOR WESSING LLP	5 NEW STREET SQUARE LONDON, UNITED KINGDOM EC4A 3TW	LEGAL
PERKINS COIE LLP	1201 THIRD AVENUE SUITE 4900 SEATTLE, WASHINGTON 98101	LEGAL

**Exhibit B**

**Redline**

**Tier 1 Ordinary Course Professional**

NAME	ADDRESS	TYPE OF SERVICE
<a href="#"><u>COLLAS CRILL</u></a>	<a href="#"><u>FLOOR 2, WILLOW HOUSE</u></a> <a href="#"><u>CRICKET SQUARE</u></a> <a href="#"><u>GEORGE TOWN, CAYMAN ISLANDS</u></a> <a href="#"><u>KY1-1107</u></a>	<a href="#"><u>LEGAL</u></a>
TAYLOR WESSING LLP	5 NEW STREET SQUARE LONDON, UNITED KINGDOM EC4A 3TW	LEGAL
PERKINS COIE LLP	1201 THIRD AVENUE SUITE 4900 SEATTLE, WASHINGTON 98101	LEGAL